Refine Search

Search Results -

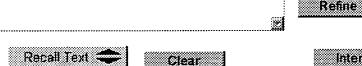
Terms	Documents
L13 and (buyer with profile) and (seller with profile)	1

US Pre-Grant Publication Full-Text Database
US Patents Full-Text Database
US OCR Full-Text Database
EPO Abstracts Database
JPO Abstracts Database
Derwent World Patents Index
IBM Technical Disclosure Bulletins

Search:

L14

Database:



Refine Search

Interrupt

Search History

DATE: Wednesday, February 23, 2005 Printable Copy Create Case

Set Name side by side	Query	<u>Hit</u> <u>Count</u>	<u>Set</u> <u>Name</u> result set
DB = 0	USPT; THES=ASSIGNEE; PLUR=YES; OP=OR		
<u>L14</u>	L13 and (buyer with profile) and (seller with profile)	1	<u>L14</u>
<u>L13</u>	L12 and class	13	<u>L13</u>
<u>L12</u>	L11 and database	20	<u>L12</u>
<u>L11</u>	L10 and search\$ and match\$	20	. <u>L11</u> .
<u>L10</u>	L9 and 705/26,27.ccls.	29	<u>L10</u>
<u>L9</u>	profil\$ and (pointer and (structure or block or component) and search\$ and quer\$) and @ad<=20010515	1297	<u>L9</u>
<u>L8</u>	L1 and (profil\$ or history or prefere\$)	0	<u>L8</u>
<u>L7</u>	L6 and class\$	1	<u>L7</u>
<u>L6</u>	6366910.pn.	1	<u>L6</u>
<u>L5</u>	L3 and class\$	0	<u>L5</u>
<u>L4</u>	L2 and purchas\$	1	<u>L4</u>
<u>L3</u>	6366910.pn. and (sell\$ and transaction)	0	<u>L3</u>

L1 and (pointer and (structure or block or component) and search\$ and quer\$)

L1 6366910.pn. or 6078891.pn.

2 L1

END OF SEARCH HISTORY

First Hit Fwd Refs End of Result Set

Previous Doc Next Doc Go to Doc#

Generate Collection

Print

L14: Entry 1 of 1

File: USPT

Jun 10, 2003

DOCUMENT-IDENTIFIER: US 6578014 B1

TITLE: Method and apparatus for post-transaction pricing system

Abstract Text (1):

The present invention is a method and apparatus for effectuating post-transactionpriced transactions of information, goods, and services in exchange for money or its equivalent (such as credits). The invention allows prospective sellers of information, goods and services to offer those items globally to potential buyers, for buyers to make item requests of sellers, for sellers and buyers conveniently to search for relevant buyer and seller information, for sellers to provide items to buyers without any guarantee of a specific payment amount, and for buyers to decide how much to pay for those items after having received them. The method and apparatus of the present invention have applications on the internet as well as conventional communications systems such as voice telephony. In a preferred embodiment, the method and apparatus of the present invention include mechanisms through which information about participants and previous transactions is revealed in such a way as to encourage buyers to pay a fair amount for the items provided, and to encourage sellers to provide items that are of high value to the buyers to whom they provide those items. Specifically, the system stores information regarding previous transactions and makes this information available to participants, so that they are able to intelligently decide which participants are worth transacting with. For example, a buyer who routinely pays nothing for items will scon have difficulty finding sellers interested in selling him/her items, while a buyer who consistently pays a fair price for items will be able to expect a steady stream of items. Similarly, a seller who consistently provides items which buyers are willing to pay large amounts for will have greater ability to provide items to buyers in the future, while a seller who provides items which buyers generally find worthless will have great difficulty finding any buyers to provide items to.

Application Filing Date (1): 20000413

Brief Summary Text (7):

Buyers and sellers traditionally exchange information, goods, and services for money through one of several methods. In the most common of these, the seller sets the price, and the buyer either accepts that price or doesn't (for example, retail, or most classified ads). In another common method, the buyer and seller agree to a price (for example, a flea market, or a classified ad which includes `or best offer`). Sometimes buyers compete and the highest price offered wins (for example, a standard auction, a reverse auction, or a Dutch auction). Sometimes sellers compete for a given buyer (for example, a `wanted to buy` classified ad). Other commerce systems are exchange-driven, and buyers and sellers are matched in an orderly marketplace (such as the NASDAQ or the New York Stock Exchange). In all of the buyer seller protocols, the buyer and seller agree to the price and other payment terms before the information, goods, and services are provided. Several U.S. patents relate to on-line electronic communications and processing of transactions between multiple buyers and sellers with these various buyer-seller

protocols. But for every single one of these, the buyer and seller do agree to a price before the transaction is completed; indeed, if an agreement on price and other terms cannot be reached, the transaction does not eoccur.

Brief Summary Text (25):

The present invention is a method and apparatus for effectuating post-transactionpriced transactions of goods, services, and information in exchange for money or its equivalent (such as credits). The invention allows prospective sellers of information, goods and services to offer those items globally to potential buyers, for buyers to make item requests of sellers, for sellers and buyers conveniently to search for relevant buyer and selber information, for sellers to provide items to buyers without any guarantee of a specific payment amount, and for buyers to decide how much to pay for those items after having received them.

Brief Summary Text (26):

The method and apparatus of the present invention have applications on the internet as well as conventional communications systems such as voice telephony. Each participant can communicate with the system from remote terminals adapted to access communication links and the system may include remote terminals adapted for storage of a remote database. The system includes a database which contains participant and transaction information. The database is accessed via a validation procedure to permit transactions in an interactive online mode between users during interactive transaction sessions wherein one participant to the transaction is specifically selected by the other participant. The system permits concurrent interactive business transaction sessions between different participants.

Brief Summary Text (27):

In one embodiment of the present invention, communications between buyers and sellers are conducted using an electronic network and a system operator. A seller who wishes to sell an item accesses the system operator located at a remote server. The seller then specifies the item he/she wishes to sell, searches for buyers who might be interested in recenving Such an item, and provides a description of the item (if the item is goods or services) or either a description of the item or the item itself (if the item is information) to those buyers. For example, a typical item could be a well-researched article about a specific subject, on which the seller is an expert. The seller <u>searches and identifies</u> one or more buyers who might be interested in the article or a description of it to the buyer(s). Under the present invention, the information may be transmitted via numerous means including a world wide web interface, email, voicemail, facsimile, or postal mail. Alternatively, the information may be developed while the seller is online with the system operator. The system operator then assigns a unique tracking ID to the item and the item is sent to each buyer that the seller specified. Subsequently, the buyer logs on to the system, views items that have been provided to him/her, and optionally specifies payment amounts for those items or requests additional information from the seller(s). After the buyer has sent the payment to the system operator to cover the item(s), the system operator sends a payment to the seller(s). Various methods of payment may be utilized by the invention, including credit cards, personal checks, electronic funds transfer, debit cards, digital cash, and escrow accounts.

Drawing Description Text (7):

FIG. 5a illustrates one embodiment of the Items database.

Drawing Description Text (8):

FIG. 5b illustrates another embodiment of the Items database in which additional item information is included.

Drawing Description Text (9):

FIG. 6a illustrates one embodiment of the Sellers database.

Drawing Description Text (10):

FIG. 6b illustrates another embodiment of the Sellers <u>database</u> in which additional useller information is included.

Drawing Description Text (11):

FIG. 7a illustrates one embodiment of the Buyers database.

Drawing Description Text (12):

FIG. 7b illustrates another embodiment of the Buyers <u>database</u> in which additional buyer information is included.

Drawing Description Text (13):

FIG. 8 illustrates one embodiment of the Buyer Item Requests database.

Drawing Description Text (14):

FIG. 9 illustrates one embodiment of the System Payments to Sellers database.

Drawing Description Text (15):

FIG. 10 illustrates one embodiment of the Buyer Payments to System database.

Drawing Description Text (16):

FIG. 11 illustrates one embodiment of the Kicked Out database.

Drawing Description Text (21):

FIG. 16 illustrates one embodiment of the Buyer <u>Searches</u> For Sellers form, which enables buyers to <u>search</u> the <u>database</u> to find sellers who might have items, demographics and/or areas of expertise of interest to the buyers.

Drawing Description Text (27):

FIG. 22 illustrates one embodiment of the Seller <u>Searches</u> For Buyers form, which enables sellers to <u>search the database</u> to find buyers who might want the items the sellers have or can obtain.

Detailed Description Text (2):

Throughout this document, the term "item" is used to mean information, goods and/or services that are being provided by the buyer and to the seller in a single transaction. An item can be anything of potential value. Note that the first type of item, information, will sometimes be a pointer to the actual information (ex. a web site location or the name of a book or article), rather than the actual information itself. In a preferred embodiment, a single item can include information, goods, services, or any combination of the three. In other words, "item" for the purposes of the present invention can actually consist of multiple items within a single transaction.

Detailed Description Text (11):

The method and apparatus of the present invention will now be discussed with reference to FIGS. 1, 2, 3, and 4. In a preferred embodiment, the present invention includes system operators 200, buyer's interface. 300, seller's interface 400 and associated databases.

Detailed Description Text (12):

The system architecture of a preferred embodiment of the apparatus and method of the present invention is illustrated with reference to FIGS. 1 through 4. As shown in FIG. 1, the apparatus of the present invention comprises system operator 200, buyer's interface 300, and seller's interface 400. System operator 200, buyer's interface 300, and seller's interface 400 are each connected via an Internet connection using a modem (102 for sellers, 104 for buyers). A variety of internet-enabled communications systems could be utilized to transfer data between the host system and the various remote users of the system, such as a public switched phone network, a cable network, data lines, cellular, Personal Communication Systems

("PCS"), microwave, or satellite networks. Buyer's interface 300 and seller's interface 400 are the input and output gateways for communications with system operator 200 and The arrows indicate information being passed through the system: for example, information flows from seller's interface 400 to seller's modem 102 to system operator 200 when a seller registers (FIG. 20) or fills out the form providing an item to one or more buyers (FIG. 23), and information flows in the opposite direction when a seller runs a guery to check his/her account balance (FIG. 25) or to look at the Pop listings (FIG. 28).

Detailed Description Text (17):

As shown in FIG. 2, system operator 200 includes central processor (CPU) 202, RAM 206, ROM 208, payment processor 212, clock 204, operating system 210, network interface 214, and data storage device 220. As is conventionally known in the art, the ROM provides software instructions to perform basic operations upon power up of the system. Once the system receives these instructions, the CPU reads operating system instructions stored on disk to configure the system and to permit execution of various applications programs. Other applications conventionally known may be included in the software environment. A personal computer or computer workstation with sufficient memory and processing capability may be used as system operator 200. In one embodiment system operator 200 operates as a server, both receiving information from and transmitting information to buyers and sellers. System operator 200 must be capable of high volume transaction processing, performing a significant.number of mathematical calculations in processing communications and database seanches. A microprocessor such as Intel's Pentium III, or a similar microprocessor from Advanced Micro Devices or another vendor, may be used for CPU 202.

<u>Detailed Description Text</u> (19):

Data storage device 220 may include hard disk magnetic or optical storage units, as well as CD-ROM drives or flash memory. Data storage device 220 contains <u>databases</u> used in the processing of transactions and the storing and retrieval of information, including Items Database 5000, Sellers Database 600, Buyers Database 700, Buyer Item Requests 800, System Payments to Sellers Database 900, Buyer Payments to System Database 1000, and Kicked Out Database 1100. The data illustrated in FIGS. 5-11 are representative of a preferred embodiment but might differ somewhat in any specific implementation. In a preferred embodiment a 👵 commercially available database management system with scalability and flexibility, such as Oracle's Oracle8 or Microsoft's SQL Server, is used to create and manage these databases. Security is implemented to prevent misuse by participants. Steps are taken to keep all information secure, especially payment data. In a preferred embodiment, these <u>databases</u> are all in the same<u>Database</u> Management System (DBMS), while in another embodiment they are distributed among multiple DBMSes. In some embodiments, some of the information which in a preferred embodiment is stored in the databases in data storage device 220 is instead stored on the buyers' and sellers' Data Storage Devices 320 (FIG. 3) and 420 (FIG. 4), respectively. This could be done for performance, security, or other reasons.

Detailed Description Text (21):

While the above embodiment describes a single computer acting as system operator 200, those skilled in the art will realize that the functionality can be distributed over a plurality of computers. In one embodiment, system operator 200 is configured in a distributed architecture, wherein the databases and processors are housed in separate units or locations. Some system operator components perform the primary processing functions and contain at a minimum RAM, ROM, and a general processor. Each of these components can be attached to a Wire Area Network (WAN) hub serving as the primary communication link with the other components and interface devices. The WAN hub may have minimal processing capability itself, serving primarily as a communications router. Those skilled in the art will appreciate that an almost unlimited number of system operators may be supported.

Detailed Description Text (25):

Referring now to FIG. 3, there is described buyer's interface 300 which includes central processing unit (CPU) 312, RAM 302, ROM 304, clock 306, video driver 308, display device 340, communications port 314, input device 350, modem 104, and data storage device 320. An Intel microprocessor such the Pentium III may be used for CPU 312. Clock 306 is a standard chip-based clock which can serve to time-stamp any specific action a buyer takes, such as assigning a payment amount or asking a seller a question. Data storage device 320 is a conventional magnetic-based hard disk storage unit such as those manufactured by Seagate or Quantum. In some embodiments, some of the information which in a preferred embodiment is stored in the databases in data storage device 220 is instead stored on the buyers' Data Storage Device 320. This could be done for performance, security, or other reasons.

Detailed Description Text (26):

Referring now to FIG. 4, there is described seller's interface 400 which includes central processing unit (CPU) 412, RAM 402, ROM 404, clock 406, video driver 408, display device 440, communications port 414, input device 450, modem 102, and data storage device 420. An Intel microprocessor such the Pentium III may be used for CPU 412. Clock 406 is a standard chip-based clock which can serve to time-stamp any specific action a seller takes, such as providing an item to a buyer or responding to a buyer's question about an item. Data storage device 420 is a conventional magnetic-based hard disk storage unit such as those manufactured by Seagate or Quantum. In some embodiments, some of the information which in a preferred embodiment is stored in the databases in data storage device 220 (FIG. 2) is instead stored on the sellers' Data Storage Device 420. This could be done for performance, security, or other reasons.

Detailed Description Text (30):

In one embodiment, a buyer or a seller can put certain data (especially that data which relates to one's own transactions) in a format easy to copy to other applications (e.g. report writing, or saving as a spreadsheet file or <u>database</u> file).

<u>Detailed Description Text</u> (31):

Referring to FIG. 5a, Items Database 500 maintains data on items that sellers are willing to sell, such as Item ID 502, Buyer ID 504, Seller ID 506. Item 508, Date Item Description Provided 510, Date Item Provided 512, Payment Amount 514, Payment Date 516, Buyer Payments To System ID 518, System Payments To Sellers ID 520, Status 522 and Correspondence 524. In a preferred embodiment, Items <u>Database</u> 500 has one record (row) for each item. Item ID 502 is a unique identifier for the item. Buyer ID 504 stores the numerical ID from Buyers Database 700 corresponding to the buyer for this transaction. Seller ID 506 stores the numerical ID from Sellers Database 600 corresponding to the seller for this transaction. Item 508 stores a description of the item, as it was entered by the seller through Seller Provides Item form 2300 (FIG. 23). If the item is information (as opposed to goods or services), this data may be the actual information the item consists of; or it may be a pointer to the item, such as a web page URL (e.g. http://www.sitename.com/pagename.html) or a book or magazine article (e.g. Business Week, Jan. 1, 1999, p. 100). Date Item Description Provided 510 stores the date on which the data in Item 508 was supplied by the seller. Date Item Provided 512 stores the date on which the item was provided by the seller. For items which are information, this date will usually be the same as Date Item Description Provided 510. For goods and services, this date might differ from Date Item Description Provided 510. Payment Amount 514 stores the amount that the buyer decides to pay for the item. Payment Date 516 stores the date on which the buyer assigns the payment amount for this item. Note that the date the payment is actually made from the buyer to the system operator to pay for this item doesn't need to be stored in this table, since it can always be found in the Buyer Payments To System database. 1000 (FIG. 10).

Detailed Description Text (32):

Buyer Payments To System ID 518 stores the numerical ID from Buyer Payments To System database 1000 corresponding to the payment from the buyer to the system operator which includes the payment for this item. There will usually be a one-to-many correspondence between a buyer's payments to the system operator and a buyer's payment assignments for specific items; in other words, a buyer will make one large payment to the system operator in order to cover the payments for several items at once. System Payments To Sellers ID 520 stores the numerical ID from System Payments To Sellers database 900 corresponding to the payment from the system operator to the seller which pays for this amount. There will usually be a one-to-many correspondence between the system operator's payments to a seller and the seller's assigned payments from various buyers for various items; in other words, a seller will receive one large payment from the system for a lot of items he/she provided. Status 522 stores the current status of this item (e.g. `delivered but price not yet set`). Correspondence 524 stores communications back and forth, if any, between the buyer and seller regarding this item.

Detailed Description Text (33):

Referring to FIG. 5b, in various embodiments, some information is stored in this database in addition to that shown in FIG. 5a. Here are some examples of additional data which exist in some embodiments and which could be stored in this database (note that for numbered drawing elements which appear in both FIG. Sa and FIG. 5b, the numbers refer to the same elements in both): Item Type 550 stores information on what type of item the item is. Types can vary in various embodiments. For example, in one embodiment Item Type 550 stores either `information`, `goods`, or `services`. In another embodiment, Item Type 550 could store more specific information, such as `information:stock research:earnings prediction`. In a preferred embodiment, the system operator has the ability to change item types that he/she feels have been set incorrectly. Conditions 552 stores information on any specific conditions on the sale of the item, imposed by the seller; for example, how delivery will occur. Suggested Payment 554 stores a suggested payment amount that the seller can optionally provide for the buyer, which the buyer is free to consider or disregard. Request ID 556 is Item Request ID 802 (FIG. 8) for those items which sellers offered in response to a buyer's item request; otherwise it is

Detailed Description Text (34):

Referring to FIG. 6a, Sellers database 600 maintains data on individuals, companies and other entities which are or want to be sellers, such as Seller ID 602, Company Name 604, Web Site URL 606, First Name 608, Last Name 610, User Name 612, Password 614, Phone 616, Email 618, Address 620, City/State 622, Zip 624, Country 626, Date/Time Joined 627, Balance 628, Preferences 630, and Comments 632. In a preferred embodiment, Sellers database 600 has one record (row) for each seller: Seller ID 602 is a unique identifier for the seller. Company Name 604 stores the name of the company if the seller is a company, otherwise it is blank. Web Site URL 606 is the URL for the home page of the company's web site if the company has a web site, otherwise it is blank. First Name 608 stores the first name of the seller, or the first name of the primary contact person if the seller is a company: Last Name 610 stores the last name of the seller, or the last name of the primary contact person if the seller is a company. User Name 612 stores the name by which the seller will be identified throughout the system. Password 614 stores the password which the seller will use to gain access to areas which are password-protected and areas which require authenticated identification. Phone 616 stores the phone number of the seller. Email 618 stores the email address of the seller. Address 620 stores the postal address of the seller (e.g. 123 Main Street). City/State 622 stores the city and state of the seller. Zip 624 stores the zip code of the seller. Country 626 stores the country of the seller. Date/Time Joined 627 stores the date and time when the seller joined the system. Balance 628 stores the current balance of the seller, which is owed to him/her by the system operator. Preferences 630 stores the seller's preferences about the various settings within the system which the seller has full or partial control over, such as the format in which various information into the seller.

The comparison of the seller is the system operator contents to the seller.

The comparison of the seller is the system operator contents to the seller.

Detailed Description Text (35):

In various embodiments, some of this information is stored on seller's interface 400, such as through a text file, <u>database</u> file or a "cookies" file.

Detailed Description Text (36):

Referring to FIG. 6b, in various embodiments, some information is stored in this database in addition to that shown in FIG. 6a. Here are some examples of additional data which exist in some embodiments and which could be stored in this database (note that for numbered drawing elements which appear in both FIG. 6a and FIG. 6b, the numbers refer to the same elements in both): Birth Date 650 stores information on when the person was born, to be used to confirm that the seller is of legal age, not a minor. Gender 652 stores information about whether the seller (or the primary contact person if the seller is a company) is male or female, demographic information that might be of use to some buyers. Occupation 654 stores information about what occupation the seller is (or what type of company the seller is, if the seller is a company), demographic information that might be of use to some buyers. Education Level 656 stores information about what education level the seller achieved (if the seller is an individual), demographic information that might be of use to some buyers. Household Income 658 stores information about the approximate annual household income of the seller (if the seller is an individual), demographic information that might be of use to some buyers. Areas of Expertise 660 stores information about the specific areas of expertise of the seller and/or types of items the seller has or is likely to be able to provide, information that might be of use to some buyers. In one embodiment, there is an additional table to store detailed information about seller expertise or specific types of items that a seller has for sale. The expertise or items could be classified according to type/category. In one optional feature of this embodiment, there are several levels of expertise for a given skill or area (i.e. expert, significant experience, some experience, etc.). In another optional feature of this embodiment, a seller has to pass a test or meet certain other qualifications in order to qualify as an expert. In another optional feature of this embodiment, penalties are imposed for sellers who claimed to be experts in a specific area but later turned out not to be, either by not having the claimed specific qualifications or by not having a sufficiently high average payment for transactions of the type in which the seller claimed to be an expert. Want Newsletter 662 stores information about whether the seller wants to receive periodic emails from the system operator about general system news and related information. Why Joined 664 stores information about why the seller joined the system, which might be useful to the system operator for marketing purposes. How Found 666 stores information about how the seller discovered the system, which might be useful to the system operator for marketing purposes. Other Contact Info 668 stores information about other ways to contact the seller, such as pager number, voicemail address, and fax number. Credit Card Info 670 stores the seller's credit card information, for the purposes of identification or for embodiments which allow sellers to receive payments by credit card. Bank Account Info 671 stores the seller's bank account information, for the purposes of identification or for embodiments which allow sellers to receive payments directly to their bank accounts. Social Security Number 672 stores the seller's social security number if the seller is an individual, or a company's Federal Employer Identification Number if the seller is a company, for the purposes of identification. Payment Preference 674 lets the seller indicate how he/she prefers to receive payment for items, for embodiments which allow multiple payment methods. Anonymous 676 lets the seller choose to remain anonymous, identified only by a consistent ID rather than his/her name or company name. For numerous privacy and competitive reasons, sellers might prefer not to have their identities revealed to the general public when engaging in commercial transactions.

Detailed Description Text (37):

CommReferrings to FIG and A. Buyers adatabase 700 maintains adata consindividuals, companies a successive and other entities which are or want to be buyers, such as Buyer ID 702, Company Name 704, Web Site URL 706, First Name 708, Last Name 710, User Name 712, Password 714, Phone 716, Email 718, Address 720, City/State 722, Zip 724, Country 726, Date/Time Joined 727, Balance 728, Preferences 730, Comments 732, and Seller ID 734. In a preferred embodiment, Buyers database 700 has one record (row) for each buyer. Buyer ID 702 is a unique identifier for the buyer. Company Name 704 stores the name of the company if the buyer is a company, otherwise it is blank. Web Site URL 706 is the URL for the home page of the company's web site if the company has a web site, otherwise it is blank. First Name 708 stores the first name of the buyer, or the first name of the primary contact person if the buyer is a company. Last Name 710 stores the last name of the buyer, or the last name of the primary contact person if the buyer is a company. User Name 712 stores the name by which the buyer will be identified throughout the system. Password 714 stores the password which the buyer will use to gain access to areas which are password-protected and areas which require authenticated identification. Phone 716 stores the phone number of the buyer. Email 718 stores the email address of the buyer. Address 720 stores the address of the buyer (e.g. 123 Main Street). City/State 722 stores the city and state of the buyer. Zip 724 stores the zip code of the buyer. Country 726 stores the country of the buyer. Date/Time Joined 727 stores the date and time when the buyer joined the system. Balance 728 stores the current balance of the buyer, if the total payments the buyer has made to the system operator exceed the amounts the buyer has paid for items he/she purchased. Preferences 730 stores the buyer's preferences about the various settings within the system which the buyer has full or partial control over, such as the format in which various information is displayed. Comments 732 stores any comments that the system operator enters about the buyer. Seller ID 734 stores the same number as the Seller ID 602 if the buyer also happens to be a seller, which is permitted in a preferred embodiment.

Detailed Description Text (38):

In various embodiments, some of this information is stored on buyer's interface 300, such as through a text file, database file or a "cookies" file.

Detailed Description Text (39):

Referring to FIG. 7b, in various embodiments, some information is stored in this database in addition to that shown in FIG. 7a. Here are some examples of additional data which exist in some embodiments and which could be stored in this database (note that for numbered drawing elements which appear in both FIG. 7a and FIG. 7b, the numbers refer to the same elements in both): Cutoff Percentile 750 stores the minimum percentile cutoff of eligible sellers for this buyer. This is the value that the buyer has entered, indicating the lowest acceptable percentile of sellers, in terms of their average payments received for items. In a preferred embodiment, sellers below this threshold are not able to provide items to the buyer. Birth Date 752 stores information on when the person was born, to be used to confirm that the buyer is of legal age, not a minor. Gender 754 stores information about whether the buyer (or the primary contact person if the buyer is a company) is male or female, demographic information that might be of use to some sellers. Occupation 756 stores information about what occupation the buyer is (or what type of company the buyer is, if the buyer is a company), demographic information that might be of use to some sellers. Education Level 758 stores information about what education level the buyer achieved (if the buyer is an individual), demographic information that might be of use to some sellers. Household Income 760 stores information about the approximate annual household income of the buyer (if the buyer is an individual), demographic information that might be of use to some sellers. Want Newsletter 762 stores information about whether the buyer wants to receive periodic emails from the system operator about general system news and related information. Why Joined 764 stores information about why the buyer joined the system, which might be useful for marketing purposes. How Found 766 stores information about how the buyer

discovered the system, which might be useful for marketing purposes. Other Contact Info 768 stores information about other ways to contact the buyer, such as pager number, voicemailwaddress, and fax number. Credit Card Info 770 stores the buyer's credit card information, for the purposes of identification or for embodiments which allow buyers to make payments by credit card. Bank Account Info 771 stores the buyer's bank account information, for the purposes of identification or for embodiments which allow buyers to make payments directly from their bank accounts. Social Security Number 772 stores the buyer's social security number if the buyer is an individual, or a company's Federal Employer Identification Number if the buyer is a company, for the purposes of identification. Payment Preference 774 lets the buyer indicate how he/she prefers to make payments for items, for embodiments which allow multiple payment methods. Anonymous 776 lets the buyer choose to remain anonymous, identified only by a consistent ID rather than his/her name or company name. For numerous privacy and competitive reasons, buyers often prefer not to have their identities revealed to the general public when engaging in commercial transactions.

Detailed Description Text (40):

In some embodiments, such as those in which a significant proportion of participants sometimes act as a buyers and sometimes as sellers, the Sellers database 600 and Buyers database 700 arc replaced by a single database.

Detailed Description Text (41):

Referring to FIG. 8, Buyer Item Requests <u>database</u> 800 maintains data on requests that buyers make for items and types of items (in those embodiments which allow for such requests), such as Item Request ID 802, Buyer ID 804, Date/Time 806, Description 808, and Status 810. One example of an item request would be the answer to a specific question: in this case, the item that the buyer is requesting is the answer to the question. In a preferred embodiment, Buyer Item Requests <u>database</u> 800 has one record (row) for each item or type of item requested by each buyer. Item Request ID 802 is a unique identifier for the item request. Buyer ID 804 is the number corresponding to Buyer ID 702 for the buyer making the item request. Date/Time 806 stores the date and time at which the item request was made. Description 808 stores a description of the requested item, type of item, or area of expertise. Status 810 stores the current status of the item request. For example, the status could be 'open' or 'closed', and if it's closed then Status 810 also indicates the value for Item ID 502 corresponding to the item which fulfilled the request.

Detailed Description Text (42):

In some embodiments, Buyer Item Requests <u>database</u> 800 is not used and the information it includes is instead included in Buyers <u>database</u> 700.

Detailed Description Text (43):

Referring to FIG. 9, System Payments To Sellers <u>database</u> 900 maintains data on payments made by the system operator to sellers, such as System Payment ID 902, Seller ID 904, Date/Time 906, and Payment 908. In a preferred embodiment, System Payments to Sellers <u>database</u> 900 has one record (row) for each payment the system operator makes to any seller. System Payment ID 902 is a unique identifier for each system payment. Seller. ID 904 stores the value in Seller ID 602 for the seller who received or will receive the payment. Date/Time 906 stores the date and time at which the payment is made from the system operator to the seller. Payment 908 stores the amount of the payment.

<u>Detailed Description Text</u> (44):

Referring to FIG. 10, Buyer Payments To System <u>database</u> 1000 maintains data on payments made by buyers to the system operator, such as Buyer Payment ID 1002, Buyer ID 1004, Date/Time 1006, and Payment 1008. In a preferred embodiment, Buyer Payments To System <u>database</u> 1000 has one record (row) for each payment a buyer makes to the system operator. Buyer Payment ID 1002 is a unique identifier for each

buyer payment. Buyer ID 1004 stores the value in Buyer ID 702 for the buyer who made or will make the payment. Date/Time 1006 stores the date and time at which the payment is made, from the buyer to the system operator. Payment 1008 stores the amount of the payment.

Detailed Description Text (45):

Referring to FIG. 11, Kicked Out <u>database</u> 1100 maintains data on which participants have been kicked out of the system, such as for rule violations, and should not be allowed to rejoin (in those embodiments which track such information), such as Buyer Or Seller 1102, Buyer Or Seller ID 1104, Date/Time 1106, and Comments 1108. In a preferred embodiment, Kicked Out <u>database</u> 1100 has one record (row) for each buyer or seller who has been kicked out of the system. Buyer Or Seller 1102 stores information on whether the participant was a buyer, a seller, or both. Buyer Or Seller ID 1104 stores the value in Seller ID 602 for this participant if he/she was a seller, or the value in Buyer ID 702 for this participant if he/she was a buyer or both a buyer and a seller. Date and Time 1106 stores the date and time when the participant was kicked out of the system. Comments 1108 stores details about why the participant was kicked out of the system, and is entered by the system operator.

Detailed Description Text (46):

In some embodiments, Kicked Out <u>database</u> 1100 is not used and the information it includes is instead included in Sellers <u>database</u> 600 and Buyers <u>database</u> 700. In a preferred embodiment, poorly performing participants (based on a variety of criteria, such as low average payments for buyers or sellers, or a significant number of late or missed payments for buyers) and rule violators can be removed from the system and/or other sanctions can be imposed.

Detailed Description Text (48):

Referring now to FIG. 12, there is described one embodiment of the flow of information and payments related to a given transaction in the system. Before a transaction can occur between a buyer and a seller, each must join the system (1202 and 1204 respectively) and enter some profile information (1206 and 1208 respectively). In a preferred embodiment, this is done through Buyer Registration form 1400 and Seller Registration form 2000. In a preferred embodiment, the participant can join and enter the profile information at the same time, or can join and them later enter his/her profile information. In another embodiment, both must be entered at the same time:

Detailed Description Text (49):

The steps involved in a single transaction in a preferred embodiment are illustrated in Transaction Process 1210. In a preferred embodiment, a transaction can begin in two different ways: either a buyer requests a specific item from a seller using Buyer Item Request form 1700, probably after searching using Buyer Seasches For Sellersaform 1600, or a seller provides an item or a description of an item using Seller Provides Item form 2300 (1212 and 1213 respectively). In the former case (1212), the seller then either provides the item or a description of the item using Seller Provides Item form 2300, or provides a different item or a description of a different item using Seller Provides Item form 2300, or chooses not to provide the item or description in which case the transaction ends (1213, 1214, and 1215 respectively). These actions of the buyer and seller are stored in Items database 500.

Detailed Description Text (55):

Referring to FIG. 14, there is described one embodiment of the Buyer Registration form, which enables individuals, companies and other entities to register to participate as buyers in the system. The form includes Company Name, Site Name (for those participants which have web sites), URL (for those participants which have web sites), Category (which lets them indicate which category or categories they might want to express an interest in being a buyer of items for), Date/Time (which

is filled in automatically), Name 1410, Password 1412, Phone Number, Email Address, Postal Mail Address, Initial Payment, Preferred Payment Method 1413, and Additional Payment Information 1415. In a preferred embodiment, the buyer acknowledges that by registering and using the system, he/she understands that transactions he/she enters into form legally binding contracts. When a buyer registers, the system compares Kicked Out database 1100 with Sellers database 600 and Buyers database 700 to see if a buyer or seller with the same first name and last name, company name, address, credit card number, and/or Social Security number has already been kicked out of the system. If the buyer has not already been kicked out of the system and the buyer meets any other requirements, the buyer is accepted into the system and the information he/she entered is placed in Buyers database 700. In a preferred embodiment, this form also enables an existing buyer to update his/her information. In one embodiment, this form also includes an Item Request link 1417, which takes him/her to Buyer Item Request form 1700, enabling him/her to make item requests.

Detailed Description Text (58):

Referring to FIG. 15, there is described one embodiment of Buyer Login form 1500, through which buyers enter their Name (1410 in FIG. 14) and Password (1412 in FIG. 14) in order to log in to the system (1502). The Buyers database is checked to confirm that the Name and Password that have been entered correspond to a registered buyer. If login is successful, they can perform a variety of activities such as: click on Buyer <u>Searches</u> For Sellers link 1504 to go to Buyer <u>Searches</u> For Sellers form 1600; click on Buyer Item Request link 1506 to go to Buyer Item Request form 1700; click on Buyer Views Items link 1508 to go to Buyer Views Items page 1800; and click on Buyer Account Information link 1510 to go to Buyer Account Information page 1900. The buyer can also click on Buyer Specifies Acceptable Sellers 1512 to go to Buyer Specifies Acceptable Sellers form 3200 to specify, characteristics of sellers that the buyer is willing to accept items from. In one embodiment, the buyer can also click on Top Listings link 1514 to go to Top \cdot Listings page 2800. Update Registration Information 1516 enables the buyer to change some of the registration information he/she entered upon initially joining the system. In some embodiments, various other information which would be of use to buyers is included on this page.

Detailed Description Text (59):

In one embodiment, anyone is allowed to participate as a buyer or a seller. In another embodiment, some or all participants must meet certain requirements, such as filling out an application, taking a test, passing a credit check, or meeting certain demographic criteria or other requirements. In one embodiment, the system has certification testing for sellers and/or buyers. In one optional feature of such an embodiment, certification testing is a requirement for joining; in another, it is not a requirement but the pass/fail grade information is included in the participant's profile and some or all other participants can see it, and in one optional feature of such an embodiment, some or all other participants can choose to transact only with those who passed the test.

Detailed Description Text (60):

Referring to FIG. 16, there is described one embodiment of Buyer Searches For Sellers form 1600, which enables buyers to search the database for specific types of sellers and/or items. FIG. 16 shows some examples of searches this form might allow, such as: searching all sellers 1602; searching by items 1604 (which would show information, goods, services, or all three); searching by area of expertise 1606; searching by occupation 1608; searching by specific text 1610; searching/screening by seller's average payment 1612; searching/screening by seller's number of completed transactions 1614; and searching by comments other participants have made about a seller, for embodiments which include this feature (1615). Multiple search criteria can be specified, enabling buyers to search for very specific types of sellers and/or items, for example: displaying all items that are services from sellers whose occupation is lawyer and whose average payment is greater than \$5 and whose number of completed transactions is at least 20. Such

queries can be written with standard SQL to return records from the various databases in Data Storage Device 220. The results of the search (1616) are displayed, weither same page or on a subsequent page, in such a way that the buyer is able to initiate a transaction by clicking on one of them and going to Buyer Item Request form 1700 (for those embodiments which include this form) and making an item request.

<u>Detailed Description Text</u> (61):

In a preferred embodiment, some subset of the information about participating sellers and buyers is available to sellers, some subset of the information about participating sellers and buyers is available to buyers (primarily through Buyer Searches For Sellers form 1600 in FIG. 16, Seller Searches For Buyers form 2200 in FIG. 22, Top Listings page 2800 in FIG. 28, and Participant Directory 2900 in FIG. 29), and some information is not made available to anyone other than the system operator. In one embodiment, contact information such as phone number, email address, and possibly the participant's name are not made public, either for all participants (this is designed to enable the system to discourage disintermediation, in which the participants bypass the system and transact business directly) or for those who want it (some participants might want anonymity). In some embodiments, a participant has partial control over what information about that participant is available to others through the system. For example, if anonymity is desired, a participant's ID rather than the person's or company's name might be displayed.

Detailed Description Text (62):

Some information regarding a given buyer's or seller's earlier transactions can be viewed by buyers and sellers (and sometimes even visitors who aren't yet participants), in order to enable other buyers and sellers to better determine whether they wish to enter into transactions with the buyer or seller. Such data may include (in some embodiments) but not be limited to: number of transactions; average payment (in a preferred embodiment, mean payment is used; in another embodiment, median payment or some other calculated average is used); timeliness of payments (e.g. percent assigned on time, percent paid on time, percent ever paid); and comments and/or ratings from those who have transacted with that buyer/seller. In one embodiment, when search in quithes database for potential transactions, buyers and/or sellers are able to screen by this type of criteria.

Detailed Description Text (66):

Referring to FIG. 17, there is described Buyer Item Request form 1700, which exists in some embodiments. It enables buyers to specify items they would like to buy. They can indicate specific items (1702) or types of items (1704). They can also indicate what types of sellers they are interested in buying such items from: a specific seller or list of specific sellers (1706); a type or types of sellers (1708); or other required seller criteria (1710). In some embodiments, there is one standard form for buyers to make item requests, but there are also a variety of other item request templates (1712) for specific categories classes, and types of item requests, such as: a. web site testing and feedback b. document review (for grammar, professionalism, legal, etc.) c. specific question answering, help, advice d. request for resources (books, sites, etc.) for a specific subject or question e. research request, fact checking, survey completion f. consultant needed, contract work q. recruiting employees h. new product names i. any type of activity that is companies often outsource j. product wanted to.purchase k. anything that people often have trouble finding (i.e. lead generation, affiliate programs, and bigticket items like houses, apartments, or cars) 1. specific requests: a buyer can make a request for item suggestions, one or more of which will be selected (in one embodiment, a buyer can indicate that he/she might be willing to pay a certain amount or an approximate amount for the best response they receive (ex. for new product name, an ad campaign idea, a slogan, a jingle, etc.), or he/she can split that between sellers, whatever way the buyer wants. The buyer can also make a request without an indication of expected payment.)

Detailed Description Text (67):

Each of the above types of specific request forms has some required fields and/or some optional fields, which one skilled in the art could create without difficulty. The entered information is stored in Buyer Item Requests database 800, or in some embodiments could be stored in a separate database. In one embodiment, sellers who meet the required criteria receive the item request, either by being alerted or by seeing it on Seller Searches For Buyers form 2200. In one embodiment, a buyer can optionally provide guidance about what payment amount they might be willing to pay for the desired item (1714).

Detailed Description Text (71):

In a preferred embodiment, the buyer has a predetermined amount of time after the information is entered in which to assign the payment (if any), and a predetermined amount of time (either after the information is entered or after the payment is assigned) in which to pay (in the non-prepayment embodiment). In a preferred embodiment, for transactions in which the buyer and seller are corresponding about the item, the clock `resets to zero` (i.e. the buyer again has the full amount of time) when the seller sends a message; in another embodiment, the clock doesn't reset; in another embodiment, the clock is only "ticking" when the seller is waiting for a message from the buyer and not the reverse (similar to the way a chess clock functions). In one embodiment, the notification that the buyer receives about the information also mentions that this payment clock has begun, and the system operator can give the buyer another notification just before the time expires. In embodiments requiring prepayment, there obviously are not any payments made late (although some payment amounts might still be assigned late). In such cases, each buyer has his/her own billing date, probably once per month (or all buyers have the same billing date, probably once per month). All payments assigned by that date will be billed in a single bill on that date. The buyer will have a predetermined number days to pay the bill. If they don't pay on time, the payments for all those items will be set to zero, but if the buyer later pays, those items will be set to the correct numbers (the database will differentiate between an assigned zero payment and a late-payment zero payment). In one embodiment, sellers are paid by the system operator on a regular basis, provided they are owed at least some minimum amount. In one embodiment, buyers have to pay an additional fee for late payments. In one embodiment, payments can be non-cash, such as products, services, product discounts, or system credits.

Detailed Description Text (74):

If the seller later replies to the buyer's request for additional information by entering it in 2416 on FIG. 24, that information will appear in 1816. In one embodiment, a buyer has the ability to return to this form and change payment amounts that he/she previously assigned, up to the time the payment is made; in another embodiment, a buyer cannot change a payment amount once it is assigned; in another embodiment, a buyer can raise a payment amount, but cannot lower it, once it he/she initially sets it. In one embodiment, if the item corresponds to an Item Request that the buyer has made, the buyer can close the item request (1818) so that no other sellers provide items in response to the item request. The data entered on this form is written to, and the data displayed on this form is taken from, Items database 500. If the buyer decides to send a note to the seller, information about the seller, including his/her contact information, is read from Sellers database 600. In one embodiment, the page includes for each communication between buyer and seller any relevant reference IDs (possibly linked) to earlier communications, for that item and/or for all previous interactions between that buyer and that seller. In one embodiment, a buyer has the option (but not the obligation) to assign a payment amount and/or make payment before receipt of the item. For example, a buyer might receive a description of an item (such as a good or service) from a seller, and decide to assign a payment amount and/or make payment before receipt of the actual item (in other words, the buyer can use the pay-after-receipt technique of the present invention for some items and the more

conventional pay-before-receipt technique for others).

Some a man De tailed Description of extra(171) discusses account of the same contract of the c Referring to FIG. 19, there is described one embodiment of Buyer Account Information page 1900, which enables a buyer to check his/her account information, including Name, current Date/Time, and Current Account Balance. The page also displays various account metrics, such as the buyer's average payment, number of items bought, average time to pay, and percentage of payments made on time. The page also displays a list of payments the buyer made and the dates on which those payments were made. The data displayed on this page are taken from Buyer Payments To System database 1000 and Items database 500. The page also lets buyers make payments to cover their item purchases (1910). Payments are made by buyers to the system operator. There will usually be a one-to-many correspondence between a buyer's payments to the system operator and a buyer's payment assignments for specific items; in other words, a buyer will make one large payment to the system operator in order to cover the payments for a lot of items all at once. In a preferred embodiment, payments by buyers to the system operator can be made by check and/or credit card. In another embodiment, a micropayment system is an option for the buyer. In one embodiment, a buyer must prepay the system operator an amount which will be used to pay for subsequent items through a declining balance method. In another embodiment, a buyer will not have to prepay but will have to pay the system operator at regular intervals or once a certain balance due has been reached. In one optional feature of those embodiments which allow but don't require buyer prepayment, sellers have access to information about whether a given buyer has a positive balance in his/her account, i.e. whether the buyer will be paying immediately. This would encourage buyers to keep a positive balance, since sellers would be more inclined to provide items to buyers for whom payment from the buyer to the system operator would occur immediately.

Detailed Description Text (80):

Skipping ahead to FIG. 32, there is described Buyer Specifies Acceptable Sellers form 3200, which exists in some embodiments. It enables buyers to specify that only certain sellers are able to provide items to him/her. The criteria the buyer has to choose from can include the following: accept all sellers (3202); accept those in certain areas of expertise and not others, perhaps by choosing Yes or No from a scrolling list of all areas of expertise (3204); accept those in certain occupations, perhaps by choosing Yes or No from a scrolling list of all occupations (3206); accept those who have an average payment of at least a certain amount, or an average payment of at least a certain percentile of all sellers (3208); accept those who have completed at least a certain number of transactions and/or at most a certain number of transactions (3210). Multiple search criteria can be specified, enabling buyers to be very specific about which sellers they are willing to accept items from. Such queries can be written with standard SQL to return records from the various databases in Data Storage Device 220.

<u>Detailed Description Text</u> (81):

Referring to FIG. 20, there is described one embodiment of Seller Registration form 2000, which enables individuals, companies and other entities to register to participate as sellers in the system. The form includes Company Name, Site Name (for those participants which have web sites), URL (for those participants which have web'sites), Date/Time (which is filled in automatically), Name 2010, Password 2012, Phone Number, Email Address, Postal Mail Address, Occupation, Education Level, Areas of Expertise (site design, graphics, database, programming, marketing, email newsletters, tax, law, finance, or just about any other area of expertise), Preferred Payment Method 2013 (for those embodiments that allow more than one payment method), and Additional Payment Info 2015. In a preferred embodiment, the buyer acknowledges that by registering and using the system, he/she understands that transactions he/she enters into form legally binding contracts.

Detailed Description Text (82):

When a seller registers, the system compares Kicked Out database 600 and Buyers database 700 to see if a buyer or seller with the same first name and last name, company name, address, credit card number, and for Social Security number has already been kicked out of the system. If the seller has not already been kicked out of the system and the seller meets any other requirements, the seller is accepted into the system and the information he/she entered is placed in Sellers database 600. In a preferred embodiment, this form also enables an existing seller to update his/her information. In one embodiment, this form also includes a Provide Items link 2023, which takes them to Seller Provides Item form 2300, enabling them to provide items right away.

Detailed Description Text (85):

Each of the above types of "items-available" template forms has some required fields and/or some optional fields and/or a place where sellers can add fields of their own. Each seller can fill in whichever ones are appropriate. The information entered could be stored as a separate table in Items <u>database</u> 500, Sellers <u>database</u> 600, or another database.

Detailed Description Text (86):

Referring to FIG. 21, there is described one embodiment of Seller Login form 2100, through which sellers enter their Name (2010 in FIG. 20) and Password (2012 in FIG. 20) in order to log in to the system (2102). The Sellers database is checked to confirm that the Name and Password that have been entered correspond to a registered seller. If login is successful, they can perform a variety of activities such as: click on Seller Searches For Buyers link 2104 to go to Seller Searches For Buyers form 2200; click on Seller Provides Item link 2106 to go to Seller Provides Item form 2300; click on Seller Views Items link 2108 to go to Seller Views Items page 2400; and click on Seller Account Information link 2110 to go to Seller Account Information page 2500. In one embodiment, the seller can also click on Top Listings link 2112 to go to Top Listings page 2800. Update Registration Information 2114 enables the seller to change some of the registration information he/she entered upon initially joining the system. In some embodiments, various other information which would be of use to sellers is included on this page.

Detailed Description Text (87):

Referring to FIG. 22, there is described one embodiment of Seller Searches For Buyers form 2200, which enables sellers to search the database for specific types of buyers and/or items. FIG. 22 shows some examples of searches this form might allow, such as: searching all buyers 2202; searching by open item requests 2204 (which would show only those item requests which haven't yet been satisfactorily fulfilled as specified by the buyer using Close Item Request 1818 in FIG. 18); searching by category of buyer 2206; searching by specific text 2208; searching/screening by buyer's average payment 2210; searching/screening by buyer's number of completed transactions 2212; searching by buyer's percentage of on-time payments 2214; and searching by comments other participants have made about a buyer, for embodiments which include this feature (2215). Multiple search criteria can be specified, enabling sellers to <u>search</u> for very specific types of buyers and/or items, for example: displaying all items that include the word `nanotechnology` and are wanted by buyers whose average payment is greater than \$3 and who have made at least 80% of their payments on time. Such queries can be written with standard SQL to return records from the various databases in Data Storage Device 220. The search results 2216 would be displayed, either on the current page or another page, in such a way that the seller is able to initiate a transaction by clicking on one of them and going to Seller Provides Item form 2300 to provide an item. In one embodiment, search results 2216 include information about what items other sellers have supplied in an attempt to satisfy the item request, and what the results were, so that they might build on these efforts and better learn what the buyer is looking for, rather than duplicating prior efforts. In a preferred embodiment, searching by open item requests 2204 will show only those item requests which the seller is capable of responding to, as determined by

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whether the seller meets the buyer's cutoff percentile requirement and any other specified requirements. In another embodiment, the seller would be able to view, but not to provide items for a item requests for which he she does not meet at he requirements.

Detailed Description Text (88):

Referring to FIG. 23, there is described one embodiment of Seller Provides Item form 2300. This form enables a seller to provide items to buyers through the system. In each transaction, the seller provides the item to one or more buyers, with the understanding that there is no guarantee of any specific compensation. In a preferred embodiment, only those buyers who are interested in receiving items from a seller who fits the description of this seller will appear on this form (as those buyers specified on Buyer Specifies Acceptable Sellers form 3200). For example, if a buyer specifies that he/she only wants items from sellers whose average payment is in the top 20% of all sellers, then sellers who don't meet this requirement are not able to specify such buyers on this form. The seller enters the actual item (if the item is information) or a description of the item (2302), and specifies which of the available buyers the seller wants to sell the item to (2304). The item's description is entered into Items database 500. The seller then provides the specified item to the buyer. This could involve the delivery of physical goods as well as digital goods.

Detailed Description Text (91):

In one embodiment, the seller may list items that he/she doesn't necessarily currently have; the offer is not binding, and in some cases will just be a description of what he/she might be able to provide. This can be done in order to enable buyers to indicate an interest in the item. In one embodiment, a seller can provide descriptive information about an item or type of item and wait for a response from a buyer (for an indication of interest, estimation of what range of prices they might be willing to pay, etc.) before actually providing the item. In such embodiments, a buyer can view such information through Buyer Seanches For Sellers form 1600.

Detailed Description Text (92):

Referring to FIG. 24, there is described one embodiment of Seller Views Items page 2400, which enables a seller to view all the items which that seller has provided to buyers by filling out Seller Provides Item form 2300. For each such item, the page displays: the actual item if the item is information (2402) or a description of the item (2404); the buyer (2406); the date/time at which the seller provided the item (2408); the payment amount if it has been set by the buyer (2410); and date/time at which the payment amount was set, if the buyer has set it (2412). This page also displays a buyer's request for additional information about an item (2414), if the buyer has made such a request in 1814 on Buyer Views Items page 1800. If the seller replies to the request by entering it in 2416, that information will appear in 1816 on Buyer Views Items page 1800. The data entered on this page is written to, and the data displayed on this page is taken from, Items <u>datab</u>ase 500. If the seller decides to send a note to the buyer, information about the buyer, including his/her contact information, is read from Buyers database 700. In one embodiment, the page includes for each communication between buyer and seller any relevant reference IDs (possibly linked) to earlier communications, for that item and/or for all previous interactions between that buyer and that seller.

Detailed Description Text (95):

Referring to FIG. 25, there is described one embodiment of Seller Account Information page 2500, which enables a seller to check his/her account information, including Name, current Date/Time, and Current Account Balance. The page also displays various account metrics, such as the seller's number of items sold, average payment, average payment for each buyer the seller sold at least one item to, and outstanding payments (i.e. payments made by buyers to the system operator but not yet received by the seller from the system operator). The page also

displays a list of payments the seller received and the dates on which those payments were received. The data displayed on this page are taken from System Payments To Sellers database 900 and Items database 500 and can be retrieved from the databases with standard SQL queries.

<u>Detailed Description Text</u> (103):

Referring to FIG. 28, there is described Top Listings page 2800, which exists in some embodiments. This displays various rankings of participants, such as: top participants, based on some quantitative calculation (2802); buyers who have bought the largest number of items in the last X days, where X is some predefined number, and overall (2804); sellers who have sold the largest number of items in the last X days, and overall (2806); buyers who have the highest average payment (i.e. total payments divided by number of items) in the last X days, and overall (2808); sellers who have the highest average payment in the last X days, and overall (2810); buyers who have the highest total payments in the last X days, or overall (2812), and sellers who have the highest total payments in the last X days, and overall (2814). The data displayed on this page is taken from Items database 500, Sellers database 600, and Buyers database 700, and can be taken from the databases using standard SQL queries. FIG. 28 is an exemplary illustration, and in some embodiments includes other listings such as items which received the highest payments, item types which received the highest average payments, and newest buyers and sellers to join the system. In one embodiment, the display differs depending on whether the participant was a buyer or a seller. This information could be collected automatically from the database, or could be collected manually by the system operator. This would help educate participants about what types of information receive high payments. In one optional feature of this embodiment, buyers and/or sellers could specify that they don't want their transaction information reveal others in this manner. In one embodiment, the items receiving the highest payments in the last X days, and overall, are displayed. In one embodiment, a participant can view the top listings out of those which meet criteria specified by the participant (for example, top listings by lawyers, or top listings by participants in Virginia).

Detailed Description Text (104):

Referring to FIG. 29, there is described Participant Directory 2900, which exists in some embodiments. The data displayed on this page is taken from Sellers <u>database</u> 600 and Buyers <u>database</u> 700, and can be taken from the <u>databases</u> using standard SQL <u>queries</u>. Different embodiments include different information in this directory; FIG. 29 is an exemplary embodiment. In some embodiments, the directory includes a hierarchical classification system, which is included on the buyer's and seller's registration forms and stored in the <u>database</u> to be <u>queried</u> here. In some embodiments a participant can choose not to be listed here, while in other embodiments the listing is required.

Detailed Description Text (107):

In one embodiment, in addition to relevant data about a given participant, some relevant data is also made available regarding specific classes of items for that participant (e.g. not just a participant's average payment, but their average payments for each class of item they've had transactions for).

Detailed Description Text (109):

Referring to FIG. 31, there is described one embodiment of System Operator View 3100, which can be used by the system operator to get a high-level view of how the system is functioning, with details about transaction activity and buyer and seller behavior, to enable him/her to better manage the system. In an exemplary embodiment, information that can be viewed includes: average payment in a given period, average cutoff percentile, total number of buyers and sellers, number of new buyers and sellers in a given period, and number of new items provided in a given period; graphs of the distribution of buyer-specified cutoff percentiles, the distribution of number of items for each buyer, the distribution of number of items

for each seller, the distribution of the average payment for each buyer, the distribution of the average payment for each seller, the distribution of the total payment amounts for each buyer, and the distribution of the total payment amounts for each seller; graphs of the correlation between a buyer's average payment and his/her number of items bought per unit time, the correlation between a buyer's average payment amount and his/her cutoff percentile, the correlation between a buyer's number of items bought per unit time and his/her cutoff percentile, and the correlation between a seller's number of items sold per unit time and his/her average payment. In a preferred embodiment, the system operator can monitor the transactions for rule violators and troublemakers, by using search tools and looking for unusual transaction behavior. The data displayed on this view are taken from Items database 500, Sellers database 600, and Buyers database 700, and can be retrieved from the databases with search and solve the database 700, and can be

Detailed Description Text (121):

In one embodiment, there can be a plurality of participants on the buyer side or the seller side or both (either to act collectively in a single transaction, or in a plurality of transactions). The system would enable participants to publish and search for information about such multiple-buyer and multiple-seller situations, and would enable communications between such parties to coordinate their activities. In the case of a single transaction, the payment could be split as follows: each buyer decides what he/she wants to pay (if just one seller), or the one buyer decides how much each seller gets (if just one buyer); or in the case of multiple buyers and sellers, each buyer decides how much to give to each seller. In the case of a plurality of transactions, each could be handled exactly as in the preferred embodiment. In one optional feature of the plurality-of-transactions embodiment, sellers would be able to see information that other sellers provided to a given buyer, so that the sellers might be able to collectively help the buyer better than if the sellers were acting independently. In another embodiment, they would not be able to see such information, or they might only be able to see such information in some cases.

Detailed Description Text (124):

In one embodiment, the buyer and/or the seller can give a feedback rating and/or provide comments about the other participant in the transaction that some or all other participants can later read and/or use as search_criteria.

<u>Detailed Description Text</u> (129):

In a preferred embodiment, some aggregate data (such as average payment amounts) are calculated dynamically, while some other aggregate data are calculated periodically (i.e. cached). The different calculation techniques might require different database schemas, which one skilled in the art would have no difficulty creating.

Detailed Description Text (137):

Companies often need to conduct surveys of specific types of people, and it is currently quite expensive to do so because it is difficult to find people meeting the required criteria. The current invention could be used to enable companies to quickly find a group of qualified people to survey, and could make it easy for those people to fill out and submit the survey data. In this embodiment, companies would be able to specify which types of people qualify for the survey, from among the profile information (demographics, areas of expertise, etc.) which sellers supply upon joinning. The system would enable companies to easily design custom surveys, and would simplify the aggregation and presentation of the survey data. In one embodiment, companies could provide an idea of how much they're willing to pay for completed surveys (e.g. a range, or a specific amount for sufficiently good ones and nothing for the rest, etc.) In this embodiment, the buyers would be the companies conducting the surveys and the sellers would be the individuals who filled out the surveys. As with the Web Site Testing and Feedback example, this example works well because the value of the information is much higher to the

corporation (buyer) than the surveyed person (seller), so the transaction creates value which the buyer and seller can both benefit from.

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Detailed Description Text (142):

While my above description contains many specifications, these should not be construed as limitations on the scope of the invention, but rather as an exemplification of some preferred and other embodiments thereof. Those skilled in the art will recognize that the method and apparatus of the present invention has many applications, and that the present invention is not limited to the representative examples disclosed herein. For example, many different embodiments and optional features of those embodiments are mentioned throughout this document, but these are by no means the only possible embodiments. Also, some of the features of different embodiments listed here could be combined in many ways. Moreover, the scope of the present invention covers conventionally known variations and modifications to the system components described herein, as would be known by those skilled in the art. Thus the scope of the invention should be determined by the appended claims and their legal equivalents, rather than by the examples given.

<u>Current US Original Classification</u> (1): 705/26

Previous Doc Next Doc Go to Doc#

First Hit Fwd Refs End of Result Set

Previous Doc Next Doc Go to Doc#

Generate Collection Print

L2: Entry 1 of 1

File: USPT

Apr 2, 2002

DOCUMENT-IDENTIFIER: US 6366910 B1

TITLE: Method and system for generation of hierarchical search results

Abstract Text (1):

A method and system for querying hierarchically classified data. The system first receives a query request and then identifies classifications of the data that may satisfy the received query request. The system then displays the identified classifications. In response to selection of a displayed classification, the system displays sub-classifications when the selected classification has subclassifications and displays the data within the classification when the selected classification has no sub-classifications. In another aspect, the system generates search results for items that are hierarchically classified. For classifications within the hierarchy of classifications, the system generates a search entry containing terms describing the items within that classification. The system then receives a search criteria. The system selects as initial search results those search entries whose terms most closely match the received search criteria. The system then adjusts the initial search results based on the hierarchy of classifications. This adjustment may include removing sub-classifications of a classification that is in the initial search results or adding a parent classification to replace multiple child classifications in the initial search results.

Brief Summary Text (2):

The present invention relates to generating <u>search</u> results and, more particularly, to generating <u>search</u> results for hierarchically organized data.

Brief Summary Text (4):

Many <u>search</u> tools are available to provide <u>searching</u> capability for a collection of data. For example, <u>search</u> tools are available to <u>search</u> for documents that may contain information related to a particular <u>search</u> criteria. Such <u>search</u> tools typically create an index of the words within each document. When the <u>search</u> criteria is received, the <u>search</u> tools scan the index to determine which documents contain the words of the <u>search</u> criteria. The <u>search</u> tools may also rank these documents based on various factors including the frequency of the words of the <u>search</u> criteria within the document or the presence of a word of the <u>search</u> criteria within the title of the document.

Brief Summary Text (5):

In the emerging field of electronic commerce, many thousands of products are available to be purchased electronically. For example, an online retailer may offer for sale electronic devices, major appliances, clothing, and so on. The difficulty a potential purchaser faces is identifying a particular product that satisfies the purchaser's needs. Some online retailers provide a search criteria from a potential purchaser and search tool that receives a search criteria from a potential purchaser and search to identify those products that most closely match the search criteria. For example, a potential purchaser who is interested in purchasing a television may enter the search criteria of "tv." The search tool may identify every TV, but may also identify items such as video game

players and VCRs that happen to use the term "tv" in their description fields in the database. Thus, many products that are of no interest to the potential purchaser are identified. Many potential purchasers, when a faced with such aulist were record that includes many products that are of no interest will simply shop elsewhere rather than wade through the list. Other online retailers may hierarchically organize the products so that a potential purchaser can browse through the hierarchy to identify the classification that contains products that are most likely of interest. For example, the potential purchaser may select an electronics device classification, a home electronics sub-classification, and a television subsub-classification. The hierarchical classification of products has several problems. First, many users of computer system do not fully understand the concept of hierarchical classifications. Thus, it is difficult for such users to use such a classification-based system. Second, products may not fall conveniently into any one classification. For example, a combination VCR and television could be classified as a VCR or a television. It is unlikely that an online retailer would have a separate classification for such a combination. Therefore, a potential purchaser may not even be able to locate the products of interest using a hierarchical classification system.

Brief Summary Text (6):

It would be desirable to have a product <u>search</u> technique that would combined the advantages of the <u>search</u> systems and the classification-based systems and that minimizes their disadvantages.

Brief Summary Text (8):

Embodiments of the present invention provide a method and system for <u>querying</u> hierarchically classified data. The system of the present invention first receives a <u>query</u> request. The system then identifies classifications of the data that may satisfy the received <u>query</u> request. The system then displays the identified classifications. In response to selection of a displayed classification, the system displays sub-classifications when the selected classification has sub-classifications and displays the data within the classification when the selected classification has no sub-classifications.

Brief Summary Text (9):

In another aspect, the present invention provides a system that generates search results for items that are hierarchically classified. For classifications within the hierarchy of classifications, the system generates a search entry containing terms describing the items within that classification. The system then receives a search criteria. The system selects as initial search results those classifications whose search entry has terms that most closely match the received search criteria. The system then adjusts the initial search results based on the hierarchy of classifications. This adjustment may include removing sub-classifications of a classification that is in the initial search results or adding a parent classification to replace multiple child classifications in the initial search results.

Drawing Description Text (3):

FIG. 2 is a <u>block</u> diagram illustrating <u>components</u> of one embodiment of the GPS system.

Drawing Description Text (12):

FIG. 11 is a flow diagram of an example implementation of the GPS search engine.

Detailed Description Text (2):

Embodiments of the present invention provide a method and system for general purpose searching ("GPS"). The GPS system allows a user to search for items that best match a search criteria. To facilitate the searching, the GPS system groups the items into a classification hierarchy. For example, if the items are articles of clothing, then classifications may be "shirts," "pants," and "shoes," and sub-

classification of "shirts" may be "T-shirts," "casual shirts," and "dress shirts." The GPS system inputs a search criteria from a user, searches for the classifications of items that best match the search criteria, and displays those were the control of the contro classifications in an order based on how well they match the search criteria. In one embodiment, the GPS system displays only the best matching classifications of items, rather than displaying information about any individual items. The user can then select a displayed classification to view the sub-classifications within that classification or, if that classification has no sub-classification, the items within that classification.

Detailed Description Text (3):

When the GPS system inputs a search criteria, it scores each classification in the classification hierarchy to indicate the degree to which the classification contains items that match the search criteria. For example, the GPS system would generate a score for each of the "shirts," "pants," and "shoes" classifications and for each of the "T-shirts," "casual shirts," and "dress shirts" subclassifications. The GPS system then selects those classifications or subclassifications with the highest scores and displays them in order based on their score. Because users often find it difficult to interface with hierarchically presented information, the GPS system in one embodiment displays the names of the selected classifications with no indication of where the classifications are within the hierarchy: For example, if the classifications of "dress shirts" and "shoes" have the highest scores, then the GPS system may simply list the classification names as follows:

Detailed Description Text (8):

FIGS. 1A and 1B illustrate an example user interface for one embodiment of the present invention. In this embodiment, the GPS system provides capabilities for searching for items that may be purchased. The techniques of the present invention are particularly well suited for use in a Web-based shopping environment. The display 100 of FIG. 1A illustrates a Web page for searching for items that may be purchased via an online store. This Web page illustrates that the available item are grouped into five departments: clothing and accessories 101, electronics 102, computer hardware 103, toys and games 104, and travel 105. The item in each of these departments are classified into categories, sub-categories, and possibly a sub-sub-category referred to as item type. For example, the clothing and accessories department has four item categories: men's apparel, women's apparel, shoes, and accessories. The user enters the search criteria or query into search query box 106. In this example, the user has entered the word "shirts" as the search criteria. Display 110 of FIG. 1B illustrates the display of the search results. Rather than displaying the particular items that best match the search criteria, the GPS system displays the classifications of items that best match the search criteria. The GPS system orders the classifications based on the likelihood that they contain items of interest. In this example, the GPS system determines that the clothing and accessories department contains items that best match the search criteria. As a result, the GPS system displays an indication of the clothing and accessories department first. The GPS system also displays the various categories and sub-categories of the clothing and accessories department that best match the search criteria. The GPS system displays these categories and subcategories in order based on the likelihood that the categories contain items that satisfies the search criteria. In this example, the GPS system has listed 10 classifications of the clothing and accessories department. The GPS system highlights the first eight classifications because the word "shirts" was found in the sub-category name. For example, the category "Polo and henley shirts" contain the word "shirts" in its name. However, the last two classifications do not contain the word "shirts" in their sub-category names. Rather, the word "shirts" may have been contained in a description field for an item within those classifications. For example, the sub-category "Men's Ties" may have had an item that contained the word "shirts" in its description field. The placing of the word "shirts" in parenthesis indicates that the word was not found in the name of the sub-category. In general,

the GPS system highlights (e.g., bolds) the names of those classifications in which every item should satisfy the search criteria. For example, the first eight displayed classifications of the clothing and accessories department are write assume as a constant of the clothing and accessories department are accessories. highlighted. The GPS system determined that the department "travel" is the second most relevant department for the search criteria. The GPS system displays the information for the travel department after the information for the clothing and accessories department because the score for the classifications within the travel department were lower than the score for the classifications in the clothing and accessories department.

Detailed Description Text (9):

Once the GPS system displays the $\underline{\text{search}}$ results, as shown in FIG. 1B, a user may select one of the classifications to view detailed information about the classification. For example, if the user is interested in purchasing a T-shirt for a man, then the user may select the category "Men's T-shirts." Upon selecting this classification, the GPS system displays information describing the items within that classification. If the selected classification has sub-classifications, then the GPS system instead displays the sub-classifications.

Detailed Description Text (10):

FIG. 2 is a block diagram illustrating components of one embodiment of the GPS system. The GPS search system comprises a product (or item) database 201, a GPS index builder 202, a priority descriptor file 203, the special terms file 204, a browse tree descriptor file 205, a GPS index file 206, a GPS search engine 207, and a GPS hierarchical displayer 208. These components can be implemented as part of a general purpose computer system. The GPS system may be implemented as a server in a client/server environment such as the World Wide Web or may be implemented on a computer, such as a mainframe.

Detailed Description Text (11):

The GPS index builder creates the GPS index, which contains an entry for each classification, based on the names of the classifications and the content of the fields in the product database. The product database contains an entry for each item. The entries of the GPS index contain a collection of the words that appear in the entries of the product database for the items within that classification or the words in the names of the classification. After the GPS index is created, the GPS search engine receives a query and returns those entries whose collection of words most closely match the query. In one embodiment, the GPS index may contain multiple entries for some classifications that indicate different priorities assigned (or weights) based on the fields of the product database in which the terms appear. For example, each classification may contain one entry that contains the words from the name of the classification and from the name of its parent classification. The leaf (i.e., lowest-level) classifications, however, may also contain additional entries in the GPS index. One additional entry may contain all the words from all the description fields of all the items within the classification. Such entries are said to have a lower priority than entries that contain only the words in the name of the classifications because words in the name of a classification are assumed to be more descriptive of the entire classification than a word in a description field of some item within that classification. Each entry also contains an indication of its priority.

Detailed Description Text (12):

The GPS search engine may use a conventional database search engine to locate the entries of the GPS index that contain words that best match the search criteria. The conventional search engines return as the results of the search the entries that best match along with a score that indicates how well each matches. The GPS search engine then adjusts the scores of the entries in the result to factor in their priorities. For example, the GPS system may not adjust the score of an entry that has a high priority, but may reduce the score of an entry that has low priority. Once the scores are adjusted, the GPS search engine may remove all but

the entry with the highest score for each classification from the result. The GPS search engine then removes all entries for sub-classifications when an entry for an ancestor classification in the result. That is, the GPS search engine ensures that if an entry for the root of a classification sub-tree is in the result, then the result contains no entry for any descendent classifications. The GPS search engine sets the score of the root classification of a sub-tree to the highest score of the entries for that sub-tree. The result may also contain an entry for each child classification but not an entry for the parent classification. In such a situation, the GPS search engine may remove each of the entries for the child classifications and adds a new entry for the parent classification. The GPS search engine may set the score of the new entry to the highest score of the child classifications.

Detailed Description Text (13):

The GPS hierarchical displayer receives the results of the GPS <u>search</u> engine and first determines which highest level classification (e.g., department) has the highest score. The GPS hierarchical displayer selects those classifications with that highest level classification with the highest score and displays the name of the highest-level classification along with the names of the selected classification. The GPS hierarchical displayer can select a predefined number of such classifications or select a variable number depending on the differences in the scores of the classifications. The GPS hierarchical displayer then repeats this process for the highest level classification with the next highest score and so on.

Detailed Description Text (15):

The GPS index builder inputs the product database, the priority descriptor file, the special terms file, and the browse tree descriptor file and generates the GPS index file. The browse tree descriptor file contains a definition of the hierarchical organization of the items in the product database. Although the product tables inherently contain the classification hierarchy (e.g., classification 237 is a sub-category of classification 31), it is not in a form that is easy to use. Moreover, the product database in this embodiment contains no information that describes the names of the various classifications. FIG. 4 \cdot illustrates a hierarchical organization of the items in the apparel table of the product database. As shown, the items in the apparel table are classified into three levels: category, sub-category, and item type. The categories of the apparel table include "men's apparel" (34), "women's apparel" (35), and "shoes" (36). The sub-categories of men's apparel include "shirts" (272) and "outerwear" (278). The item types for the items within the "shirts" sub-category include "tops" (2034), "T-shirts" (2035), and "dress shirts" (2037). FIGS. 5A, 5B, and 5C illustrate an example organization of the browse tree descriptor file. The ID field contains the classification identifier, which correlates to the classification identifiers used in the product database. For example, the entry with a classification identifier of 237 defines that classification. The parent field indicates the parent classification. For example, classification 31 is the parent classification of classification 237. The name field contains the name of the classification. For example, the name of classification 237 is "Beach and resorts." The ID field and the parent field define the classification hierarchy, and the ID field, the parent field, and the name field are used when building the GPS index. The other fields are used by the GPS hierarchical displayer when displaying the results of a search. The display name field contains the name that is to be displayed when that classification is displayed. For example, the display name for classification 237 is "Beach and resorts." The URL alias field identifies the resource (e.g., HTML file) that is displayed when the classification is selected when browsing through the <u>search</u> result. The config file field identifies a file that contains information for use in generating the resource for a classification. The image field identifies an icon that is to be displayed when the classification is displayed. The title image field identifies an image that is to be displayed as the title when a classification is selected. The table name stem file contains the name of the table in the product database that contains the entries for the items within of the second and Detailed Description Texts (16) in the companies of the contract of the companies of the contract of the con

The priority descriptor file indicates how to score the presence of the search criteria in the various fields of the tables. For example, the presence of a search term in a category, a sub-category, or an item type name is given more weight than the presence of the search term in a description of the item. FIG. 6 illustrates the contents of a sample priority descriptor file. The priority descriptor file contains an entry for each department represented in the product database. For example, the department identified by a classification identifier of 6 is the clothing and accessories department as indicated by the corresponding entry in the browse tree description file. The priority 1 field indicates that the presence of the search term in the category name, sub-category name, or item type name (e.g., "category.vertline.subcategory.vertline.item_type") should be given highest score. The priority 2 field indicates that the presence of the search term in the brand field, name field, or store field (e.g., "brand.vertline.name.vertline.store") should be given a lower score. The priority 3 field indicates that the presence of the search term in the description field or any of the other fields listed should be given lowest score. In one embodiment, the GPS index builder initially adds only one entry at priority 1 for non-leaf classifications into the GPS index. The GPS index builder then adds two entries at priorities 2 and 3 for leaf classifications into the GPS index as discussed below.

Detailed Description Text (17):

FIG. 7 illustrates example contents of the special terms file. The special terms file lists various words (i.e., "Good Terms") that are synonymous with the classification names. For example, the term "blouse" is synonymous with the classification name "women's shirts." The file also lists various words (ie., "Bad Terms") that should be disregarded from the description field of the items within that classification. For example, the term "tv" should be disregarded when it occurs in the description field of a travel item. A description of a cruise may indicate that a "tv" is in each cabin. However, when a user enters the search term "tv," the user is likely interested in electronic-related items rather than travelrelated items. The special terms file may also be integrated into the browse three descriptor file. The GPS index builder creates GPS index entry at priority 0 for each entry in the special terms file that contains a good term. The GPS index builder also creates an entry at priority -1 for each entry in the special terms file that contains a bad term so that the GPS search engine will know to disregard classifications in which a priority -1 entry is initially reported as satisfying the search criteria.

Detailed Description Text (18):

FIG. 8 illustrates the contents of the GPS index. The GPS index contains term table 801 and index 802. The term table contains various entries for each classification within the classification hierarchy. Each entry contains an entry identifier (e.g., "1"), a classification identifier (e.g., "279"), a priority (e.g., "0"), and a terms field (e.g., "blouse"). The terms field contains terms that the GPS index builder retrieves based on the priority descriptor file. For example, since classification 272 is in department 6, clothing and accessories, its terms field for its priority 1 entry contains all the terms from the fields specified in the priority descriptor file, that is, from the category, sub-category, and item type names. The index contains an entry for each word that is found in a terms field of the term table. Each entry contains a pointer to the entries of the term table that contain that term. For example, the entry for the word "shirts" in the index indicates that the word "shirt" is found in rows 2, 4, and 15. The term table and index can be created using capabilities provided by conventional databases, such as those provided by Oracle Corporation.

Detailed Description Text (19):

In one embodiment, the GPS system logs search requests along with the search

results and may also log which search results (i.e., classifications) are selected by the user. Periodically, these logs can be analyzed to determine whether synonyms meshould be added for a search term a Formexample, users may enter the search term we will be a search term as a search term and the search term as a search te "aparel," rather than "apparel." Because the term "aparel" is not in the product database and not in the classification hierarchy, the search result will be empty. Therefore, it would be useful to add the term "aparel" as a synonym of "apparel." The GPS system provides a log analyzer to help determine when to add synonyms. In one embodiment, the log analyzer identifies the search requests that resulted in no search results or in very few classifications in the search results and displays the identified search requests to an analyst responsible for deciding on synonyms. For example, the terms of the identified search requests can be displayed along with a field so that the analyst can enter the word(s) with which the displayed search term is synonymous. The log analyzer may also display statistical information as to how many times the displayed search term was entered by a user. Also, the log analyzer may display additional information such as a subsequent search request entered by the same user that does return search results. The log analyzer may also display search requests for which the user selected none of the search results. In such a situation, the analyst may also want to add the search terms as synonyms. For example, if users enter the search request "sole" and the search results relate only to shoes, the analyst may want to indicate that "sole" is a synonym for "soul," as in music.

Detailed Description Text (22):

FIG. 11 is a flow diagram of an example implementation of the GPS search engine. The GPS search engine is passed a query and returns the results for that query. In step 1101, the GPS search engine submits the query to a conventional database and receives the results. The results contain the identifier of entries in the term table along with a score for each entry. The score provides an indication of how closely the terms of the entry matches the search criteria. As discussed above, conventional databases provide such query capabilities. The query capabilities may support sophisticated analyses to determine the scores. The analyses may include using word stem analysis, word count analysis, and synonym analysis. In step 1102, the GPS search engine prioritizes the scores of the results that are returned. When prioritizing the scores, the GPS <u>search</u> engine removes all the entries of the search result for a classification and its sub-classifications when the classification has a priority -1 entry. For example, if the result has a priority -1 entry for the classification of travel (e.g., because the search term included "tv"), then the GPS <u>search</u> engine removes all entries of the <u>search</u> result for the travel classification along with entries for any of its sub-classifications. The GPS search engine may then remove duplicate entries for a classification (e.g. priority 2 or priority 3 entry) leaving the entry with the higher score. The GPS search engine then normalizes the score for each entry in the result to reflect the priority of the entry. The conventional database scores the entries independently of the priorities. Thus, normalizing factors the priority into the score. In one embodiment, the GPS $\underline{\mathtt{search}}$ engine does not modify the scores for the priority 0 or 1 entries. The GPS <u>search</u> engine does, however, divide the scores of priority 2 entries by 4 and the scores of priority 3 entries by 9 to effect the normalization. One skilled in the art would appreciate that the normalization process may be tailored based on analysis of the scoring of the conventional database that is used and analysis of the priority descriptor file. One skilled in the art would also appreciate that a different number of levels of priorities may be used. In steps 1103-1105, the GPS search engine loops processing each department. In step 1103, the GPS search engine selects the next department starting the first. In step 1104, if all the departments have already been selected, then the GPS <u>search</u> engine returns, else the GPS search engine continues at step 1105. In step 1105, the GPS search engine invokes the routine traverse to traverse the classification hierarchy for that department.

Detailed Description Text (24):

FIG. 13 into flow diagram of an example implementation of a GPS hierarchical

displayer routine. This routine uses the browse tree descriptor file to hierarchically organize the search results and to identify the configurations in which to display the results for warious classifications Although notedisplayed in the second this flowchart, the GPS hierarchical displayer also receives selections of displayed classifications and uses the browse tree descriptor file to display subclassifications if the selected classification is a non-leaf classification. If the classification is a leaf classification, the GPS hierarchical displayer displays information retrieved from the product database relating to the items in that leaf classification. In step 1301 the routine inputs a query from a user. In step 1302, the routine invokes the GPS <u>search</u> engine passing the <u>query</u> and receiving in return the search results. In steps 1303-1308, the routine loops displaying the search results. In step 1303, the routine selects the next department with an entry for one of its sub-classifications the next highest score that is in the results. In step 1304, if all the departments have already been selected, then the routine is done, else the routine continues at step 1305. In step 1305, the routine displays the department name. One skilled in the art would appreciate that this "displaying" may be the creating of an HTML file that is sent to a client computer to be displayed. In step 1306, the routine selects the entry for the selected department with the next highest score starting with the entry with the highest score. The routine may limit the number of classifications displayed for a department. For example, the routine may display only those classifications whose scores are above the average for that department. Alternatively, the routine may display only those classifications whose scores are within a certain deviation from the highest score for that department. In step 1307, if all the entries for the selected department have already been selected, then the routine loops to step 1303 to select the next department, else the routine continues at step 1308. In step 1308, routine displays the name of the selected entry and loops to step 1306 to select the entry with the next highest score.

CLAIMS:

1. A method in a computer system for generating $\underline{\text{search}}$ results for items that are hierarchically classified, the method comprising:

providing a hierarchy of classifications;

for classifications within the provided hierarchy of classifications, generating a search entry containing terms describing the items within that classification; and

after the hierarchy of classifications is provided,

receiving a search criteria;

selecting as initial $\underline{\text{search}}$ results those classifications whose $\underline{\text{search}}$ entry has terms that most closely match the received $\underline{\text{search}}$ criteria; and

adjusting the initial $\underline{\text{search}}$ results based on the provided hierarchy of classifications.

- 2. The method of claim 1 wherein the adjusting includes for an entry in the initial $\underline{\text{search}}$ results, removing all entries that represent descendent classifications of that entry.
- 3. The method of claim 2 wherein a score is associated with each entry in the initial $\underline{\text{search}}$ results and the adjusting includes adjusting the score of an entry when an entry for a descendent classification is removed.
- 5. The method of claim 1 wherein when a classification has no entry in the initial search results and has entries for child classifications that surpass a threshold, removing the entries for the child classifications and adding an entry for the

classification.

- initial <u>search</u> results and wherein the added entry is given a score based on the scores of the entries for the child classifications.
 - 8. The method of claim 1 wherein the generating includes assigning a priority to each search entry based on the source of the terms.
 - 11. The method of claim 1 wherein the adjusting of the initial <u>search</u> results include removing the entry for a classification that is selected based on negative terms for that classification.
 - 12. The method of claim 1 wherein the generating includes retrieving item entries for the items within the classification and adding to the $\underline{\text{search}}$ entry the terms from the retrieved item entries.
 - 16. The method of claim 1 including displaying an indication of the classifications of the entries in the adjusted search results.
 - 19. A method in a computer system for <u>querying</u> hierarchically classified data, the method comprising:

providing a hierarchy of classifications; and

after providing the hierarchy of classifications,

receiving a query request;

identifying classifications of the data that may satisfy the received query request;

displaying the identified classifications; and

in response to selection of a displayed classification,

when the selected classification has sub-classifications, displaying subclassifications; and

when the selected classification has no sub-classifications, displaying the data within the classification.

- 21. The method of claim 19 wherein when sufficient sub-classifications of a classification may satisfy the received query request, identifying the classification rather than the sub-classifications.
- 22. The method of claim 21 wherein classifications have scores based on how well they may satisfy the received <u>query</u> request and wherein the classification that is identified rather than the sub-classifications is assigned a score based on the scored of its sub-classifications.
- 25. The method of claim 19 including:

for classifications within the hierarchy of classifications, generating a search entry containing terms describing the data within that classification; and

wherein the identifying includes:

selecting as initial $\underline{\text{query}}$ results those $\underline{\text{search}}$ entries whose terms most closely match the received query request; and

identifying classifications of the selected <u>search</u> entries based on the hierarchy

26. A method in a computer system for specifying relevance of <u>search</u> terms within a classification of data that is hierarchically classified, the method comprising:

providing a negative term for at least one classification;

receiving a query request having requested terms; and

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generating a result for the received <u>query</u> request wherein the one classification is not included in the result when the negative term is a requested term.

- 29. The method of claim 26 wherein the one classification is not included regardless of how well the one classification might otherwise satisfy the query request.
- 30. A method in a computer system for determining whether hierarchical classifications of data satisfy a <u>query</u> request, the method comprising:

providing a priority descriptor that specifies how to determine terms that are relevant to a classification;

determining terms that are relevant to classifications based on the priority descriptor; and

identifying those classifications that most closely match the query request based on review of the determined terms for the classifications.

- 34. The method of claim 30 wherein the determined terms are stored in a term table before receiving the <u>query</u> request and wherein the identifying is performed by reviewing the term table.
- 35. A computer-readable medium containing instructions for causing a computer system to generate <u>search</u> results for items that are hierarchically classified, by a method comprising:

providing a hierarchy of classifications,

for classifications within the provided hierarchy of classifications, identifying terms describing the items within that classification; and

after the hierarchy of classifications is provided,

receiving a search criteria;

selecting as initial <u>search</u> results those classifications whose identified terms most closely match the received <u>search</u> criteria; and

adjusting the initial search results based on the hierarchy of classifications.

- 36. The computer-readable medium of claim 35 wherein the adjusting includes for each classification in the initial $\underline{\text{search}}$ results, removing all descendent classifications.
- 37. The computer-readable medium of claim 36 wherein a score is associated with each classification in the initial <u>search</u> results and the adjusting includes adjusting the score of a classification when a descendent classification is removed.

- 39. The computer-readable medium of claim 35 wherein when a classification is not stains the sinistical search cresults and child classifications care sinctle initial search second contract results and surpass a threshold, removing the child classifications and adding the classification.
 - 40. The computer-readable medium of claim 39 wherein a score is associated with each classification in the initial search results and wherein the added classification is given a score based on the scores of the child classifications.
 - 45. The computer-readable medium of claim 35 wherein the adjusting of the initial search results include removing the classification that is selected based on negative terms for that classification.
 - 50. The computer-readable medium of claim 35 including displaying an indication of the classifications in the adjusted search results.
 - 53. A computer-readable medium containing instructions for causing a computer system to query a hierarchically classified data, by a method comprising:

providing a hierarchy of classifications; and

after the hierarchy of classifications is provided,

identifying classifications of the data that may satisfy a query request;

displaying the identified classifications; and

in response to selection of a displayed classification, displaying subclassifications or displaying the data within the classification.

- 55. The computer-readable medium of claim 53 wherein when sufficient subclassifications of a classification may satisfy the received query request, identifying the classification rather than the sub-classifications.
- 56. The computer-readable medium of claim 55 wherein classifications have scores based on how well they may satisfy the query request and the classification that is identified rather than the sub-classifications is assigned a score based on the score of its sub-classifications.
- 59. The computer-readable medium of claim 53 including:

for classifications within the hierarchy of classifications, generating a search entry containing terms describing the data within that classification; and

wherein the identifying includes:

selecting as initial query results those search entries whose terms most closely match the received query request; and

identifying classifications of the selected search entries based on the hierarchy of classifications.

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